

|    | A  | B                    | C             | D             | E             | F  | G                  | H             |
|----|--|----------------------|---------------|---------------|---------------|--|--------------------|---------------|
| 1  | North Carolina State University at Raleigh |                      |               |               |               | interest paid April / October<br>bond principal due 10/1 |                    |               |
| 2  | General Revenue, Series 2018               |                      |               |               |               |  |                    |               |
| 3  |  |                      |               |               |               |  |                    |               |
| 4  | TOTAL                                      | Orig Issue Amount    |               | 87,165,000.00 |               |  | Fiscal Year Totals |               |
| 5  | Pmt Date                                   | Beg Balance          | Interest Rate | Princ Pmt     | Int Pmt       | Ending Balance   | Principal          | Interest      |
| 6  |  | <b>87,165,000.00</b> |               |               |               | 87,165,000.00  |                    |               |
| 7  | 10/1/2018                                  | 87,165,000.00        | 2.00%         | 4,095,000.00  | 1,094,145.00  | 83,070,000.00  | 4,095,000.00       | 3,170,895.00  |
| 8  | 4/1/2019                                   | 83,070,000.00        |               |               | 2,076,750.00  | 83,070,000.00  |                    |               |
| 9  | 10/1/2019                                  | 83,070,000.00        | 5.00%         | 6,980,000.00  | 2,076,750.00  | 76,090,000.00  | 6,980,000.00       | 3,979,000.00  |
| 10 | 4/1/2020                                   | 76,090,000.00        |               |               | 1,902,250.00  | 76,090,000.00  |                    |               |
| 11 | 10/1/2020                                  | 76,090,000.00        | 5.00%         | 7,335,000.00  | 1,902,250.00  | 68,755,000.00  | 7,335,000.00       | 3,621,125.00  |
| 12 | 4/1/2021                                   | 68,755,000.00        |               |               | 1,718,875.00  | 68,755,000.00  |                    |               |
| 13 | 10/1/2021                                  | 68,755,000.00        | 5.00%         | 7,710,000.00  | 1,718,875.00  | 61,045,000.00  | 7,710,000.00       | 3,245,000.00  |
| 14 | 4/1/2022                                   | 61,045,000.00        |               |               | 1,526,125.00  | 61,045,000.00  |                    |               |
| 15 | 10/1/2022                                  | 61,045,000.00        | 5.00%         | 8,110,000.00  | 1,526,125.00  | 52,935,000.00  | 8,110,000.00       | 2,849,500.00  |
| 16 | 4/1/2023                                   | 52,935,000.00        |               |               | 1,323,375.00  | 52,935,000.00  |                    |               |
| 17 | 10/1/2023                                  | 52,935,000.00        | 5.00%         | 8,525,000.00  | 1,323,375.00  | 44,410,000.00  | 8,525,000.00       | 2,433,625.00  |
| 18 | 4/1/2024                                   | 44,410,000.00        |               |               | 1,110,250.00  | 44,410,000.00  |                    |               |
| 19 | 10/1/2024                                  | 44,410,000.00        | 5.00%         | 8,960,000.00  | 1,110,250.00  | 35,450,000.00  | 8,960,000.00       | 1,996,500.00  |
| 20 | 4/1/2025                                   | 35,450,000.00        |               |               | 886,250.00    | 35,450,000.00  |                    |               |
| 21 | 10/1/2025                                  | 35,450,000.00        | 5.00%         | 9,420,000.00  | 886,250.00    | 26,030,000.00  | 9,420,000.00       | 1,537,000.00  |
| 22 | 4/1/2026                                   | 26,030,000.00        |               |               | 650,750.00    | 26,030,000.00  |                    |               |
| 23 | 10/1/2026                                  | 26,030,000.00        | 5.00%         | 9,900,000.00  | 650,750.00    | 16,130,000.00  | 9,900,000.00       | 1,054,000.00  |
| 24 | 4/1/2027                                   | 16,130,000.00        |               |               | 403,250.00    | 16,130,000.00  |                    |               |
| 25 | 10/1/2027                                  | 16,130,000.00        | 5.00%         | 10,410,000.00 | 403,250.00    | 5,720,000.00   | 10,410,000.00      | 546,250.00    |
| 26 | 4/1/2028                                   | 5,720,000.00         |               |               | 143,000.00    | 5,720,000.00   |                    |               |
| 27 | 10/1/2028                                  | 5,720,000.00         | 5.00%         | 5,720,000.00  | 143,000.00    | -  | 5,720,000.00       | 143,000.00    |
| 28 |  |                      |               |               |               |  |                    |               |
| 29 |  |                      |               | 87,165,000.00 | 24,575,895.00 |  | 87,165,000.00      | 24,575,895.00 |
| 30 |  |                      |               |               |               |  |                    |               |